

PACHULSKI STANG ZIEHL & JONES LLP  
780 Third Avenue, 36<sup>th</sup> Floor  
New York, New York 10017  
Telephone: 212-561-7700  
Facsimile: 212-561-7777  
Richard M. Pachulski  
Laura Davis Jones  
Debra I. Grassgreen  
Joshua M. Fried  
Maria A. Bove

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

MESA AIR GROUP, INC., et al.,

Debtors.<sup>1</sup>

Chapter 11 Case

Case No. 10-10018 (MG)

**NOTICE OF FILING OF AMENDED SECOND STIPULATION PURSUANT TO  
SECTION 1110(B) OF THE BANKRUPTCY CODE BETWEEN DEBTORS, U.S.  
BANK NATIONAL ASSOCIATION, AS SECURITY TRUSTEE, REGARDING THE  
EXTENSION OF THE AUTOMATIC STAY WITH RESPECT TO CERTAIN  
AIRCRAFT OF THE DEBTORS [TAIL NOS.: N825MJ, N826MJ, N827MJ,  
N828MJ, N829MJ, N830MJ, N831MJ, N832MJ, N833MJ, N834MJ, N835MJ, N836MJ,  
N837MJ, N838MJ, N839MJ, N840MJ, N841MJ, N842MJ, N843MJ, N844MJ,  
N845MJ, N846MJ, N847MJ, N848MJ, N849MJ, N850MJ, N851MJ, N852MJ,  
N853MJ, N854MJ, N855MJ, N856MJ, N857MJ, N858MJ, N859MJ, AND N860MJ]**

PLEASE TAKE NOTICE that on February 23, 2010, the United States  
Bankruptcy Court for the Southern District of New York (the “Court”) entered its *Order*  
(A) *Establishing Procedures Authorizing Debtors, Subject to Subsequent Court Approval,*

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<sup>1</sup> The Debtors are: Mesa Air Group, Inc. (2351); Mesa Air New York, Inc. (3457); Mesa In-Flight, Inc. (9110); Freedom Airlines, Inc. (9364); Mesa Airlines, Inc. (4800); MPD, Inc. (7849); Ritz Hotel Management Corp. (7688); Regional Aircraft Services, Inc. (1911); Air Midwest, Inc. (6610); Mesa Air Group Airline Inventory Management, LLC (2015); Nilchi, Inc. (5531); and Patar, Inc. (1653).

*to Perform Obligations and Cure Defaults Pursuant to Section 1110(A) of the Bankruptcy Code and to Enter into Agreements to Extend the 60-Day Period Specified in Section 1110(A) Pursuant to Section 1110(B) of the Bankruptcy Code and (B) Authorizing the Filing of Redacted Section 1110(A) Election Notices and Section 1110(B) Agreements Under Seal* (Docket no. 352) (the “1110 Procedures Order”). Pursuant to the 1110 Procedures Order, the Debtors in the above-referenced cases are authorized to enter into agreements pursuant to Section 1110(b) of the Bankruptcy Code to extend the 60-day period under Section 1110(a)(2) (each such agreement pursuant to Section 1110(b), a “Section 1110(b) Agreement”).

PLEASE TAKE FURTHER NOTICE that the Debtors have entered into an amended second Section 1110(b) Agreement (the “Amended Agreement”) with respect to the aircraft listed on **Exhibit A** hereto, and have filed such agreement with the Court under seal pursuant to the 1110 Procedures Order.

PLEASE TAKE FURTHER NOTICE that the Amended Agreement resolves the objection filed by Transamerica Aviation LLC, as Owner, Wells Fargo Bank Northwest, N.A., as Owner Trustee, Participant and Wells Fargo Bank, N.A., as Owner Trustee filed on April 16, 2010 [Docket No. 656] (“Transamerica Objection”), with respect to the *Second Stipulation Pursuant to Section 1110(b) of the Bankruptcy Code Between Debtors and U.S. Bank National Association, as Security Trustee, Regarding the Extension of the Automatic Stay with Respect to Certain Aircraft of the Debtors* [Docket No. 634] (the “Second Agreement”). Pursuant to the 1110 Procedures Order, inasmuch

as the Transamerica Objection was the only timely filed objection to the Second Agreement, the Amended Agreement is deemed approved by the Court upon its filing.

Dated: May 5, 2010

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Debra Grassgreen

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Richard M Pachulski  
Laura Davis Jones  
Debra I. Grassgreen  
Joshua M. Fried  
Maria A. Bove  
780 Third Avenue, 36<sup>th</sup> Floor  
New York, New York 10017  
Telephone: (212) 561-7700  
Facsimile: (212) 561-7777

Attorneys for Debtors  
and Debtors in Possession

## EXHIBIT A

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p><b><u>Owner Participant:</u></b>  General Electric Capital Corporation  c/o GE Capital Aviation Services, Inc.  201 High Ridge Road  Stamford, CT 06927  Attn: Leader- Contracts  Tel: (203) 357-4482  Fax (203) 357-3201</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Minnesota, N.A. .  6th &amp; Marquette  Minneapolis, MN 55479  Attn: Corporate Trust Services  Tel: 612 316 1445  Fax 612 667 9825</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>	145179	N825MJ	Allison - Model: A3007-A1 - SN: 311230 & 311233
<p><b><u>Owner Participant:</u></b>  General Electric Capital Corporation  c/o GE Capital Aviation Services, Inc.  201 High Ridge Road  Stamford, CT 06927  Attn: Leader- Contracts  Tel: (203) 357-4482  Fax (203) 357-3201</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Minnesota, N.A. .  6th &amp; Marquette  Minneapolis, MN 55479  Attn: Corporate Trust Services  Tel: 612 316 1445  Fax 612 667 9825</p>	145214	N826MJ	Allison - Model: A3007-A1 - SN: 311312 & 311322

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>			
<p><b><u>Owner Participant:</u></b>  General Electric Capital Corporation  c/o GE Capital Aviation Services, Inc.  201 High Ridge Road  Stamford, CT 06927  Attn: Leader- Contracts  Tel: (203) 357-4482  Fax (203) 357-3201</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Minnesota, N.A. .  6th &amp; Marquette  Minneapolis, MN 55479  Attn: Corporate Trust Services  Tel: 612 316 1445  Fax 612 667 9825</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>	145217	N827MJ	Allison - Model: A3007-A1 - SN: 311321 & 311323

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p><b><u>Owner Participant:</u></b>  General Electric Capital Corporation  c/o GE Capital Aviation Services, Inc.  201 High Ridge Road  Stamford, CT 06927  Attn: Leader- Contracts  Tel: (203) 357-4482  Fax (203) 357-3201</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Minnesota, N.A. .  6th &amp; Marquette  Minneapolis, MN 55479  Attn: Corporate Trust Services  Tel: 612 316 1445  Fax 612 667 9825</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>	145218	N828MJ	Allison - Model: A3007-A1 - SN: 311324 & 311311
<p><b><u>Owner Participant:</u></b>  General Electric Capital Corporation  c/o GE Capital Aviation Services, Inc.  201 High Ridge Road  Stamford, CT 06927  Attn: Leader- Contracts  Tel: (203) 357-4482  Fax (203) 357-3201</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Minnesota, N.A. .  6th &amp; Marquette  Minneapolis, MN 55479  Attn: Corporate Trust Services  Tel: 612 316 1445  Fax 612 667 9825</p>	145228	N829MJ	Allison - Model: A3007-A1 - SN: 311342 & 311343

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>			
<p><b><u>Owner Participant:</u></b>  General Electric Capital Corporation  c/o GE Capital Aviation Services, Inc.  201 High Ridge Road  Stamford, CT 06927  Attn: Leader- Contracts  Tel: (203) 357-4482  Fax (203) 357-3201</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Minnesota, N.A. .  6th &amp; Marquette  Minneapolis, MN 55479  Attn: Corporate Trust Services  Tel: 612 316 1445  Fax 612 667 9825</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>	145259	N830MJ	Allison - Model: A3007-A1 - SN: 311428 & 311430

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<p><b><u>Owner Participant:</u></b>  General Electric Capital Corporation  c/o GE Capital Aviation Services, Inc.  201 High Ridge Road  Stamford, CT 06927  Attn: Leader- Contracts  Tel: (203) 357-4482  Fax (203) 357-3201</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Minnesota, N.A. .  6th &amp; Marquette  Minneapolis, MN 55479  Attn: Corporate Trust Services  Tel: 612 316 1445  Fax 612 667 9825</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>	145273	N831MJ	Allison - Model: A3007-A1 - SN: 311403 & 311406
<p><b><u>Owner Participant:</u></b>  debis Financial Services LLC  201 Merritt 7, Suite 700  Norwalk, CT 06856  Attn: Aircraft Finance  Tel: 203 847-4500  Fax: 203 750-7079</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Minnesota, N.A. .  6th &amp; Marquette  Minneapolis, MN 55479  Attn: Corporate Trust Services  Tel: 612 316 1445  Fax 612 667 9825</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim</p>	145310	N832MJ	Allison - Model: A3007-A1 - SN: 311513 & 311555



Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p>Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669</p>			
<p><b><u>Owner Participant:</u></b> General Electric Capital Corporation c/o GE Capital Aviation Services, Inc. 201 High Ridge Road Stamford, CT 06927 Attn: Leader- Contracts Tel: (203) 357-4482 Fax (203) 357-3201</p> <p><b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Minnesota, N.A. . 6th &amp; Marquette Minneapolis, MN 55479 Attn: Corporate Trust Services Tel: 612 316 1445 Fax 612 667 9825</p> <p><b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669</p>	145327	N833MJ	Allison - Model: A3007-A1 - SN: 311538 & 311556
<p><b><u>Owner Participant:</u></b> General Electric Capital Corporation c/o GE Capital Aviation Services, Inc. 201 High Ridge Road Stamford, CT 06927</p>	145340	N834MJ	Allison - Model: A3007-A1 - SN: 311591 & 311592

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p>Attn: Leader- Contracts Tel: (203) 357-4482 Fax (203) 357-3201</p> <p><b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Minnesota, N.A. . 6th &amp; Marquette Minneapolis, MN 55479 Attn: Corporate Trust Services Tel: 612 316 1445 Fax 612 667 9825</p> <p><b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669</p>			
<p><b><u>Sublessee:</u></b> Trans States Airlines, Inc. 11495 Navaid Road, Suite 340 Bridgeton, MO 63044</p>	145340	N834MJ	Allison AE3007A1 engines: MSN: CAE3113889 & CAE311832
<p><b><u>Owner Participant:</u></b> debis Financial Services LLC 201 Merritt 7, Suite 700 Norwalk, CT 06856 Attn: Aircraft Finance Tel: 203 847-4500 / Fax: 203 750-7079</p> <p><b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Minnesota, N.A. . 6th &amp; Marquette Minneapolis, MN 55479 Attn: Corporate Trust Services Tel: 612 316 1445 / Fax 612 667 9825</p> <p><b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil</p>	145353	N835MJ	Allison - Model: A3007-A1 - SN: 311613 & 311618

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p>Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 / Fax: 617-603-6669</p>			
<p><b><u>Sublessee:</u></b> Trans States Airlines, Inc. 11495 Navaid Road, Suite 340 Bridgeton, MO 63044</p>	145353	N835MJ	Allison AE3007A1 engines: MSN: CAE312513 & CAE311829
<p><b><u>Owner Participant:</u></b> debis Financial Services LLC 201 Merritt 7, Suite 700 Norwalk, CT 06856 Attn: Aircraft Finance Tel: 203 847-4500 / Fax: 203 750-7079</p> <p><b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Minnesota, N.A. . 6th &amp; Marquette Minneapolis, MN 55479 Attn: Corporate Trust Services Tel: 612 316 1445 / Fax 612 667 9825</p> <p><b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 / Fax: 617-603-6669</p>	145359	N836MJ	Allison - Model: A3007-A1 - SN: 311628 & 311627
<p><b><u>Owner Participant:</u></b> General Electric Capital Corporation c/o GE Capital Aviation Services, Inc. 201 High Ridge Road Stamford, CT 06927 Attn: Leader- Contracts Tel: (203) 357-4482</p>	145367	N837MJ	Allison - Model: A3007-A1 - SN: 311632 & 311633

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p>Fax (203) 357-3201</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Minnesota, N.A. .  6th &amp; Marquette  Minneapolis, MN 55479  Attn: Corporate Trust Services  Tel: 612 316 1445  Fax 612 667 9825</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>			
<p><b><u>Owner Participant:</u></b>  General Electric Capital Corporation  c/o GE Capital Aviation Services, Inc.  201 High Ridge Road  Stamford, CT 06927  Attn: Leader- Contracts  Tel: (203) 357-4482  Fax (203) 357-3201</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Minnesota, N.A. .  6th &amp; Marquette  Minneapolis, MN 55479  Attn: Corporate Trust Services  Tel: 612 316 1445  Fax 612 667 9825</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p>	145384	N838MJ	Allison - Model: A3007-A1 - SN: 311682 & 311685

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669			
<b><u>Owner Participant:</u></b> General Electric Capital Corporation c/o GE Capital Aviation Services, Inc. 201 High Ridge Road Stamford, CT 06927 Attn: Leader- Contracts Tel: (203) 357-4482 Fax (203) 357-3201  <b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Minnesota, N.A. . 6th & Marquette Minneapolis, MN 55479 Attn: Corporate Trust Services Tel: 612 316 1445 Fax 612 667 9825  <b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244  <b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669	145416	N839MJ	Allison - Model: A3007-A1 - SN: 311746 & 311749
<b><u>Owner Participant:</u></b> Transamerica Aviation LLC (formerly Transamerica Aviation 429/448 Corp) 2700 West Plano Parkway Plano, TX 75075 Attn: SVP Fax: 972 881 6620  <b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Minnesota, N.A. . 6th & Marquette	145429	N840MJ	Allison - Model: A3007-A1 - SN: 311759 & 311766

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p>Minneapolis, MN 55479 Attn: Corporate Trust Services Tel: 612 316 1445 Fax 612 667 9825</p> <p><b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669</p>			
<p><b><u>Owner Participant:</u></b> Transamerica Aviation LLC (formerly Transamerica Aviation 429/448 Corp) 2700 West Plano Parkway Plano, TX 75075 Attn: SVP Fax: 972 881 6620</p> <p><b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Minnesota, N.A. . 6th &amp; Marquette Minneapolis, MN 55479 Attn: Corporate Trust Services Tel: 612 316 1445 Fax 612 667 9825</p> <p><b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580</p>	145448	N841MJ	Allison - Model: A3007-A1 - SN: 311815 & 311817

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
Fax: 617-603-6669			
<p><b><u>Owner Participant:</u></b>  Philip Morris Capital Corporation  225 High Ridge Road, Suite 300  Stamford, CT 06905  Attn: Vice President, Structured Finance</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Northwest, N.A. .  79 South Main Street  Salt Lake City, UT 84111  Attn Corporate Trust Department  Tel: 801 246-5819  Fax: 801 246-5053</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>	145457	N842MJ	Allison - Model: A3007-A1 - SN: 311829 & 311836
<p><b><u>Owner Participant:</u></b>  Philip Morris Capital Corporation:  225 High Ridge Road, Suite 300  Stamford, CT 06905  Attn: Vice President, Structured Finance</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Northwest, N.A.  79 South Main Street  Salt Lake City, UT 84111  Attn Corporate Trust Department  Tel: 801 246-5819  Fax: 801 246-5053</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2</p>	145478	N843MJ	Allison - Model: A3007-A1 - SN: 311877 & 311878

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p>Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669</p>			
<p><b><u>Owner Participant:</u></b> Philip Morris Capital Corporation: 225 High Ridge Road, Suite 300 Stamford, CT 06905 Attn: Vice President, Structured Finance</p> <p><b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Northwest, N.A. 79 South Main Street Salt Lake City, UT 84111 Attn Corporate Trust Department Tel: 801 246-5819 Fax: 801 246-5053</p> <p><b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669</p>	145481	N844MJ	Allison - Model: A3007-A1 - SN: 311846 & 311889
<p><b><u>Owner Participant:</u></b> Philip Morris Capital Corporation: 225 High Ridge Road, Suite 300 Stamford, CT 06905 Attn: Vice President, Structured Finance</p> <p><b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Northwest, N.A. 79 South Main Street Salt Lake City, UT 84111 Attn Corporate Trust Department</p>	145502	N845MJ	Allison - Model: A3007-A1 - SN: 311929 & 311931



Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p>Tel: 801 246-5819 Fax: 801 246-5053</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>			
<p><b><u>Owner Participant:</u></b>  Philip Morris Capital Corporation:  225 High Ridge Road, Suite 300  Stamford, CT 06905  Attn: Vice President, Structured Finance</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Northwest, N.A.  79 South Main Street  Salt Lake City, UT 84111  Attn Corporate Trust Department  Tel: 801 246-5819  Fax: 801 246-5053</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>	145507	N846MJ	Allison - Model: A3007-A1 - SN: 311832 & 311932

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p><b><u>Owner Participant:</u></b>  Bank of America, National Association  555 California Street, 4<sup>th</sup> Floor  San Francisco, CA 94104  Attention: Dawn L. Kinney, Sr. Vice President  Tel: (415) 765-7359  Fax : (415) 765-7373</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Northwest, N.A.  79 South Main Street  Salt Lake City, UT 84111  Attn Corporate Trust Department  Tel: 801 246-5819  Fax: 801 246-5053</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>	145517	N847MJ	Allison - Model: A3007-A1 - SN: 311938 & 311955
<p><b><u>Owner Participant:</u></b>  Bank of America, National Association  555 California Street, 4<sup>th</sup> Floor  San Francisco, CA 94104  Attention: Dawn L. Kinney, Sr. Vice President  Tel: (415) 765-7359  Fax : (415) 765-7373</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Northwest, N.A.  79 South Main Street  Salt Lake City, UT 84111  Attn Corporate Trust Department  Tel: 801 246-5819  Fax: 801 246-5053</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar</p>	145530	N848MJ	Allison - Model: A3007-A1 - SN: 311972 & 311969

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244  <b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669			
<b><u>Owner Participant:</u></b> Bank of America, National Association 555 California Street, 4 <sup>th</sup> Floor San Francisco, CA 94104 Attention: Dawn L. Kinney, Sr. Vice President Tel: (415) 765-7359 Fax : (415) 765-7373  <b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Northwest, N.A. 79 South Main Street Salt Lake City, UT 84111 Attn Corporate Trust Department Tel: 801 246-5819 Fax: 801 246-5053  <b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244  <b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669	145534	N849MJ	Allison - Model: A3007-A1 - SN: 312003 & 312004
<b><u>Owner Participant:</u></b> Bank of America, National Association 555 California Street, 4 <sup>th</sup> Floor San Francisco, CA 94104 Attention: Dawn L. Kinney, Sr. Vice President Tel: (415) 765-7359 Fax : (415) 765-7373	145568	N850MJ	Allison - Model: A3007-A1 - SN: 312056 & 312057

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Northwest, N.A.  79 South Main Street  Salt Lake City, UT 84111  Attn Corporate Trust Department  Tel: 801 246-5819  Fax: 801 246-5053</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>			
<p><b><u>Owner Participant:</u></b>  Bank of America, National Association  555 California Street, 4<sup>th</sup> Floor  San Francisco, CA 94104  Attention: Dawn L. Kinney, Sr. Vice President  Tel: (415) 765-7359  Fax : (415) 765-7373</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Northwest, N.A.  79 South Main Street  Salt Lake City, UT 84111  Attn Corporate Trust Department  Tel: 801 246-5819  Fax: 801 246-5053</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor</p>	145572	N851MJ	Allison - Model: A3007-A1 - SN: 312074 & 312058

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669			
<b><u>Owner Participant:</u></b> Bank of America, National Association 555 California Street, 4 <sup>th</sup> Floor San Francisco, CA 94104 Attention: Dawn L. Kinney, Sr. Vice President Tel: (415) 765-7359 Fax : (415) 765-7373  <b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Northwest, N.A. 79 South Main Street Salt Lake City, UT 84111 Attn Corporate Trust Department Tel: 801 246-5819 Fax: 801 246-5053  <b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244  <b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669	145567	N852MJ	Allison - Model: A3007-A1 - SN: 312089 & 312092
<b><u>Owner Participant:</u></b> Bank of America, National Association 555 California Street, 4 <sup>th</sup> Floor San Francisco, CA 94104 Attention: Dawn L. Kinney, Sr. Vice President Tel: (415) 765-7359 Fax : (415) 765-7373  <b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Northwest, N.A. 79 South Main Street Salt Lake City, UT 84111 Attn Corporate Trust Department Tel: 801 246-5819 Fax: 801 246-5053	145464	N853MJ	Allison - Model: A3007-A1 - SN: 311738 & 311669

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>			
<p><b><u>Owner Participant:</u></b>  Bank of America, National Association  555 California Street, 4<sup>th</sup> Floor  San Francisco, CA 94104  Attention: Dawn L. Kinney, Sr. Vice President  Tel: (415) 765-7359  Fax : (415) 765-7373</p> <p><b><u>Owner Trustee/Lessor:</u></b>  Wells Fargo Bank Northwest, N.A.  79 South Main Street  Salt Lake City, UT 84111  Attn Corporate Trust Department  Tel: 801 246-5819  Fax: 801 246-5053</p> <p><b><u>Lender:</u></b>  Agencia Especial de Financiamento Industrial - Finame  c/o Departamento de Credito a Exportacao BNDES - Exim  Av. Republica do Chile, No. 100-18 andar  CEP 20139-900 Rio de Janeiro - RJ Brazil  Attn: Director de Operacoes - DIROP2  Tel: 011 (55 21) 277-7995  Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b>  U.S. Bank Corporate Trust Services  One Federal Street, 3rd Floor  Boston, MA 02110  Attn: David Ganss  Tel: 617-603-6580  Fax: 617-603-6669</p>	145490	N854MJ	Allison - Model: A3007-A1 - SN: 311904 & 311905
<p><b><u>Owner Participant:</u></b>  Bank of America, National Association  555 California Street, 4<sup>th</sup> Floor</p>	145614	N855MJ	Allison - Model: A3007-A1 - SN: 312121 & 312122

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p>San Francisco, CA 94104 Attention: Dawn L. Kinney, Sr. Vice President Tel: (415) 765-7359 Fax : (415) 765-7373</p> <p><b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Northwest, N.A. 79 South Main Street Salt Lake City, UT 84111 Attn Corporate Trust Department Tel: 801 246-5819 Fax: 801 246-5053</p> <p><b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669</p>			
<p><b><u>Owner Participant:</u></b> Bank of America, National Association 555 California Street, 4<sup>th</sup> Floor San Francisco, CA 94104 Attention: Dawn L. Kinney, Sr. Vice President Tel: (415) 765-7359 Fax : (415) 765-7373</p> <p><b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Northwest, N.A. 79 South Main Street Salt Lake City, UT 84111 Attn Corporate Trust Department Tel: 801 246-5819 Fax: 801 246-5053</p> <p><b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995</p>	145626	N856MJ	Allison - Model: A3007-A1 - SN: 312145 & 312146

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
Fax: 011 (55 21) 220-8244  <b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669			
<b><u>Owner Participant:</u></b> Citicorp North America, Inc. 450 Mamaroneck Ave., 4th Flr Harrison, NY 10528 Attn: Asset Finance Group Credit Head Tel: 914 899-7191 Fax: 914 899-7389  <b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Northwest, N.A. 79 South Main Street Salt Lake City, UT 84111 Attn Corporate Trust Department Tel: 801 246-5819 Fax: 801 246-5053  <b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244  <b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669	145765	N857MJ	Allison - Model: A3007-A1 - SN: 312483 & 312489
<b><u>Owner Participant:</u></b> Citicorp North America, Inc. 450 Mamaroneck Ave., 4th Flr Harrison, NY 10528 Attn: Asset Finance Group Credit Head Tel: 914 899-7191 Fax: 914 899-7389  <b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Northwest, N.A.	145767	N858MJ	Allison - Model: A3007-A1 - SN: 312501 & 312504



Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
<p>79 South Main Street Salt Lake City, UT 84111 Attn Corporate Trust Department Tel: 801 246-5819 Fax: 801 246-5053</p> <p><b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669</p>			
<p><b><u>Owner Participant:</u></b> Citicorp North America, Inc. 450 Mamaroneck Ave., 4th Flr Harrison, NY 10528 Attn: Asset Finance Group Credit Head Tel: 914 899-7191 Fax: 914 899-7389</p> <p><b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Northwest, N.A. 299 South Main Street Salt Lake City, UT 84111 Attn: Corporate Trust Department Tel: 801 246-5819 Fax: 801 246-5053</p> <p><b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss</p>	145769	N859MJ	Allison - Model: A3007-A1 - SN: 312505 & 312509

Lessors and Other Related Party Addresses	Mfr. Serial Number	U.S. Reg. No.	Engines Manufacturer, Model & Serial Number
Tel: 617-603-6580 Fax: 617-603-6669			
<p><b><u>Owner Participant:</u></b> Citicorp North America, Inc. 450 Mamaroneck Ave., 4th Flr Harrison, NY 10528 Attn: Asset Finance Group Credit Head Tel: 914 899-7191 Fax: 914 899-7389</p> <p><b><u>Owner Trustee/Lessor:</u></b> Wells Fargo Bank Northwest, N.A. 299 South Main Street Salt Lake City, UT 84111 Attn: Corporate Trust Department Tel: 801 246-5819 Fax: 801 246-5053</p> <p><b><u>Lender:</u></b> Agencia Especial de Financiamento Industrial - Finame c/o Departamento de Credito a Exportacao BNDES - Exim Av. Republica do Chile, No. 100-18 andar CEP 20139-900 Rio de Janeiro - RJ Brazil Attn: Director de Operacoes - DIROP2 Tel: 011 (55 21) 277-7995 Fax: 011 (55 21) 220-8244</p> <p><b><u>Security Trustee:</u></b> U.S. Bank Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 Attn: David Ganss Tel: 617-603-6580 Fax: 617-603-6669</p>	145773	N860MJ	Allison - Model: A3007-A1 - SN: 312513 & 312515